TAX / CHECKLIST

Year-End Bookkeeping Close Checklist

Close the books with reconciled cash, receivables, payables, payroll, debt, equity, inventory, fixed assets, and exception support.

PROTECTED PDF PREVIEW	View-only evaluation edition
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What the licensed edition includes

01 Bank and payment accounts

02 Receivables and payables

03 Payroll and benefits

04 Debt, equity, and owner activity

05 Inventory, assets, and final reports

This preview is intentionally representative rather than fully reusable. It lets you evaluate the structure before licensing the editable working file.

SAMPLE WORKING PAGE

Inside Year-End Bookkeeping Close Checklist

The licensed edition expands every section with guided questions, response space, ownership fields, evidence prompts, and completion checks.

Bank and payment accounts

Purpose / facts / owner / evidence / date:

Receivables and payables

Purpose / facts / owner / evidence / date:

Preview note

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