

Small-Business Tax Organizer

Create a complete annual record package for a sole proprietor or owner-led business without relying on a shoebox of statements.

PROTECTED PDF PREVIEW	View-only evaluation edition
PUBLIC ACCESS	Printing, copying, editing, assembly, and extraction are disabled in compliant PDF readers.
EDITABLE LICENSE	Available by request from sales@ezypz.com

What the licensed edition includes

- 01 Entity and ownership
- 02 Revenue reconciliation
- 03 Expense categories
- 04 Assets and debt
- 05 Owner activity and missing items

This preview is intentionally representative rather than fully reusable. It lets you evaluate the structure before licensing the editable working file.

Inside Small-Business Tax Organizer

The licensed edition expands every section with guided questions, response space, ownership fields, evidence prompts, and completion checks.

Entity and ownership

Purpose / facts / owner / evidence / date:

Revenue reconciliation

Purpose / facts / owner / evidence / date:

Preview note

Additional sections, guidance, and editable response areas are reserved for the licensed edition. This page demonstrates the working format and depth without distributing the complete reusable asset.

Use the preview. License the reusable value.

Choose the level that matches what you need. No checkout has been activated yet; license requests are handled directly so the correct version and use rights can be confirmed.

PROTECTED PREVIEW	Free	Evaluate the structure. View-only, watermarked, and restricted.
EDITABLE LICENSE	Request pricing	Reusable Word or workbook edition for one business, with defined license terms.
COLLECTION LICENSE	Request pricing	A related set for one team or business function.
CUSTOM BUILD	Scoped service	EZY PZ adapts the tool, implements the workflow, documents it, and hands it off.

Request this template

Email sales@ezypz.com with the subject: License request - Small-Business Tax Organizer

The protected preview may be viewed for evaluation. Redistribution, resale, decryption, removal of watermarks, and representation as professional advice are not permitted.