TAX / CHECKLIST

S Corporation Year-End Checklist

Review payroll, owner compensation, distributions, basis inputs, loans, assets, elections, and year-end close items before the return is prepared.

PROTECTED PDF PREVIEW	View-only evaluation edition
PUBLIC ACCESS	Printing, copying, editing, assembly, and extraction are disabled in compliant PDF readers.
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What the licensed edition includes

01 Payroll and compensation

02 Distributions and contributions

03 Shareholder loans

04 Basis support

05 Year-end records

This preview is intentionally representative rather than fully reusable. It lets you evaluate the structure before licensing the editable working file.

SAMPLE WORKING PAGE

Inside S Corporation Year-End Checklist

The licensed edition expands every section with guided questions, response space, ownership fields, evidence prompts, and completion checks.

Payroll and compensation

Purpose / facts / owner / evidence / date:

Distributions and contributions

Purpose / facts / owner / evidence / date:

Preview note

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