TAX / CHECKLIST

Partnership Year-End Checklist

Organize partner activity, capital, guaranteed payments, debt, allocations, ownership changes, and supporting books for a partnership return.

PROTECTED PDF PREVIEW	View-only evaluation edition
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What the licensed edition includes

01 Partner roster and changes

02 Capital activity

03 Guaranteed payments

04 Debt and allocations

05 Books and tax records

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SAMPLE WORKING PAGE

Inside Partnership Year-End Checklist

The licensed edition expands every section with guided questions, response space, ownership fields, evidence prompts, and completion checks.

Partner roster and changes

Purpose / facts / owner / evidence / date:

Capital activity

Purpose / facts / owner / evidence / date:

Preview note

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