

Education Credit Records Checklist

Organize student, institution, tuition, assistance, scholarship, dependent, and prior-credit information relevant to education benefits.

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- 01 Student and dependency
- 02 Institution and forms
- 03 Qualified expenses
- 04 Aid and reimbursements
- 05 Prior claims and questions

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Inside Education Credit Records Checklist

The licensed edition expands every section with guided questions, response space, ownership fields, evidence prompts, and completion checks.

Student and dependency

Purpose / facts / owner / evidence / date:

Institution and forms

Purpose / facts / owner / evidence / date:

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